

CyberTools enhanced the Ovid import. You now have the option to combine the Perpetual Access data with the Journal data in one step. It is recommended. We also documented that we move the Latest Year Coverage, Latest Volume, and Latest Issue values into the Coverage Notes for ongoing subscriptions. All changes are colored in **red**.

1.32 Wolters Kluwer Ovid Resources Metadata

BEFORE YOU IMPORT:

If you previously imported an Ovid collection then read this section. Otherwise go to the next section, IMPORTING Ovid.

If you previously imported just one Ovid collection, or added Ovid online works individually, or if you are updating all of your Ovid collections, then before you import a current collection, run Staff Functions->Cataloging->Remove Online Collection. To remove all Ovid collections your MARC Boolean search SET A will be:

```
SET A 856 4 * $u CONTAINS ovidsp.ovid.com
```

Removing just one of the four Ovid collection types is more work. You need a SET A and B. SET A is for the URL. SET B is for one of the other subfield values in the same 856 occurrence, e.g., your unique batch number used in the import found in the 856 \$x, or a word in the link text in 856 \$y. For example, given this MARC tag for an Ovid book:

```
856 4# $u http://ovidsp.ovid.com/ovidweb.cgi?T=JS&NEWS=n&CSC=Y&
PAGE=booktext&D=books&AN=01257047$&XPATH=/PG(0)&EPUB=Y
$y Link to book at Ovid.
$x Sue 20190628 batch#10715 hhh991_1913085.xml ovidxml
```

then the search could be this

```
SET A 856 4 * $u CONTAINS ovidsp.Ovid.com
SET B 856 4 * $x CONTAINS batch#10715
BOOLEAN EQUATION: A AND B
```

or this:

```
SET A 856 4 * $u CONTAINS ovidsp.Ovid.com
SET B 856 4 * $y CONTAINS book
BOOLEAN EQUATION: A AND B
```

View the removal tutorial silent recording here:

<http://cybertools.biz/webex/erm/OvidRemove.mp4>

IMPORTING Ovid:

The resources are Books, Journals, Perpetual Access journals, and/ or DB Jumpstart. Ovid has historically called this report the "Ovid Entitlement Report" or "Ovid Database Entitlement Report."

View a tutorial on how to download these data:

<https://www.brainshark.com/wkovid/vu?pi=zGPzQX040z2tkwz0&cmpid=Brainshark:CreatingOvidSPStatsEntitlementReport>

For more information about downloading this report, please contact support@ovid.com.

Here are CyberTools's notes on the process.

Go to

<https://stats.ovid.com/V5/>

Login using your Webstats username and password. Other Reports-> Ovid Access Report. Choose the following options:

- Detail Level: Include Browse URLs
- Content: select Books & Journals.
Within Journals select Your Ovid Full Text.
- Platform: OvidSP
- Recipients: Type in your email address.
- Available Groups: YourGroupID and/or Primary

Click on Run. A few moments later go to the My Reports tab and click on the box next to your report under the "Completed" column heading. Click on the Download button to save the zip file to your computer. Open the zip file and extract the .xlsx file. Open the file with any spreadsheet program. It is important that the columns and tabs in the file are not edited. Use the spreadsheet's menu bar->File->Save As. Change the "Save as Type" to be "XML Spreadsheet 2003 (*.xml)" format. Do not change the file name, but do change the file extension from ".xlsx" to ".xml".

Go to your CyberTools Staff Functions->Cataloging->File Z39.50 MARC Bib Import. Use function [Browse to source file] to identify your metadata file. The file format is Ovid. Select function [Import file & process bibs]. You will automatically segue to the window URL Link Text, Public Comments, & Rules. Your metadata file is then copied from your workstation to the CyberTools server.

The file contains all of your Ovid resources, including Journals, Perpetual Access, Books, and DB Jumpstarts. If only one type of resource is in the file, then the software will import it. If more than one resource exists, the software presents a pop-up window menu, such as

Select an Ovid Collection for import:

```
Journals and Perpetual Access together (recommended)
Journals
Perpetual Access
Books
DB Jumpstarts
None
```

We recommend starting with "Journals and Perpetual Access together." The individual entitlements are sorted, saved, and then distilled into their actual extents. If you want Perpetual Access, it must be imported first, i.e., before Journals. Then when importing Journals, when a journal matches a Perpetual Access journal, the extents between the two files is merged.

When Books is selected, an additional popup appears:

```
|-----Remove old editions?-----|
| Ovid Books typically stock multiple editions of the same work. |
| Do you want all editions or just the current edition?           |
| [Just the current edition]  [All editions]  [Cancel]             |
|-----|
```

CyberTools recommends that you select [Just the current edition].

The import can process only one resource at a time. Therefore after importing one collection, rerun function [File Z39.50 MARC Bib Import] for the remaining collections, e.g., first do Books, then do Journals.

If you import with the "Guide the Batch Control functions", then immediately after the import you will see these windows:

- MARCout Conversion (if necessary)
- Review URLs Retrieved from the catalog (if necessary)
- Assign A to Z Group ID
- Batch Control

Once in Batch Control select function [Update Catalog with Batch]. You are done. Do not run Batch Control->Item Creation because it is unnecessary and confusing to patrons and staff.

If you did not import with "Guide the Batch Control functions" then once in Batch Control use:

- MARCout Conversion (if necessary)
- Remove Local Tags (if necessary)
- Review URLs Retrieved from the catalog
- Assign A to Z Group ID
- any miscellaneous editing
- Update Catalog with Batch

Do not run Batch Control->Item Creation because it is unnecessary and confusing to patrons and staff.

View the import tutorial silent recording here:

<http://cybertools.biz/webex/erm/OvidRemove.mp4>

Known Problems:

P1. The Ovid data have many problems. Titles are not consistent. ISxN values are incorrect. The Journals' eISSN values are incorrectly applied to many titles which went through a name change. The same title and URL are displayed on multiple rows. A recent medical school's Ovid Journal file had 1071 records. CyberTools software corrected 139 flaws. CyberTools also merge 624 of the 1071 records. Thus the major of the records have problems.

P2. Bad HTML character encoding. Ovid's XML use HTML character encoding for certain characters, e.g., "&" is ampersand. This is normal. But there are some characters that do not make sense. For example, sometimes we see "" the ESCAPE character. It should never be in this data, so we remove it. We also see "&NA;": we do not understand this encoding so we remove it.

P3. Ovid Journals Duplicate Electronic ISSN Values. Ovid replicates a current title's electronic ISSN to the preceding series' title(s). This is incorrect; moreover it will only cause problems when retrieving MARC bibs. We clear these electronic ISSNs from these records when they are duplicated. The CyberTools Z39.50 MARC import process will intelligently insert the electronic ISSN into the correct record so all is well.

P4. Ovid sometimes indicates a current subscription via a blank Latest Year Coverage value. Sometimes that same record also has blank Latest Volume and Latest Issue values. Or, the record can be a current subscription yet have all three values: Latest Year Coverage, Latest Volume, and Latest Issue. CyberTools needs to determine if a record is current subscription. The software assumes that if the Latest Year Coverage (which can be in the format of a year or a year-month-day) is within the current year then it must be a current subscription, hence, the software copies any Latest values into the Coverage Notes to preserve as documentation and finally clears all three Latest values to create a proper ongoing subscription.

How to Update: if your Ovid contract changes, then use Cataloging->Remove Online Collection with 856 4# \$u CONTAINS ovid.com. After removing the Ovid collections, import the most recent Ovid Entitlement Report.

OPTIONS TO THESE INSTRUCTIONS:

If you have a Standardized Collection, then you can use Ovid's KBART metadata publicly posted at

<http://access.ovid.com/custom/kbart/>

Under the Journals tab, expand the Collection sections to locate the KBART file by collection name and click on the name to download. Check both the collection name and the Ovid product code which matches the subscription to ensure the correct collection is selected for download. Save the .txt file to your computer. Go to Staff Functions->Cataloging->File Z39.50 MARC Bib Import and choose the KBART file format.